

SECRETARIAL AUDIT REPORT

R-55A

1. For Quarter Ended **31st December, 2018.**
2. ISIN **INE262E01010**
3. Face Value **Rs.10/-**
4. Name of the Company **M/s. Kejriwal Enterprises Limited**
5. Registered Office Address **73, Bentinck Street, 1st Floor, Kolkata – 700 001.**
6. Correspondence Address **73, Bentinck Street, 1st Floor, Kolkata – 700 001.**
7. Telephone & Fax Nos. **Telephone No : 2236 5216
Fax No. : 33-22259640**
8. E-mail Address **sales@usbcosteels.com**
9. Name of the Stock Exchanges where the company's securities are listed **The Calcutta Stock Exchange Association Ltd.**

| | <u>Number of Shares</u> | <u>% of Total Issue Capital</u> |
|--|-------------------------|---------------------------------|
| 10. Issued Capital | 980000 | 100.00 % |
| 11. Listed Capital (Exchange Wise) (as per company records) | 980000 | 100.00 % |
| 12. Held in Dematerialised form in CDSL | 424300 | 43.30 % |
| 13. Held in Dematerialised form in NSDL | NIL | NIL |
| 14. Physical | 555700 | 56.70 % |
| 15. Total No.of Shares (12+13+14) | 980000 | 100.00 % |
| 16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) | N.A. | |
| 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : | | |

| Particulars | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges | Whether intimated to CSDL | Whether intimated to NSDL | In-prin. approval pending for stock exchange |
|-------------|---------------|----------------------------------|---------------------------|---------------------------|---------------------------|--|
|-------------|---------------|----------------------------------|---------------------------|---------------------------|---------------------------|--|

NO CHANGES IN SHARE CAPITAL



18. Register of Members is updated (Yes/ No) if not, updated up to which date **YES**

19. Reference of previous quarter with regards to excess dematerialised shares, if any. **NIL**

20. Has the company resolved the mater mentioned in point no. 19 above in the current quarter? If not, reason why? **N.A**

21. Mentioned the total no. of request, if any, confirmed after 21 days and the total no.of request pending beyond 21 days with the reasons for delay :

| Total No.of demat requests | No.of requests | No.of Shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days | NIL | | |
| Pending for more than 21 Days | NIL | | |

22. Name, Telephone & Fax no.of Compliance Officer of the Company

Sri Prabhat Kejriwal
Telephone No. 2236-5216
Fax No. 33 -2225 - 9640

23. Name, Address, Tel. & Fax No. Registration No.of the Auditor

N.K.Jain & Co. (Chartered Accountants)
2, Jawaharlal Nehru Road, 1st Floor
Kolkata - 700 013
Ph.: 2228 7022/8021
Registration No. : 304078E

24. Appointment of common agency for share registry work, if yes (Name & Address)

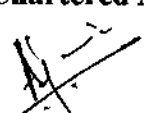
Maheshwari Datamatics Pvt.Ltd.
6, Mangoe Lane, 2nd Floor
Kolkata - 700 001.

25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name etc.)

NIL

N.K.Jain & Co.
(Chartered Accountants)




Adarsh Jain
(Partner)
Membership No.: 304623

Place: Kolkata
Date: 11.01.2019